

## Million-Dollar Matching Endowment Program Announced

The Oklahoma Disciples Foundation (ODF) is excited to formally announce the Sam and Mary Howard Million Dollar Match program. Sam and Mary have both passed from this earth, but what they left behind will impact generations to come. Along with generous philanthropy and Christian example during their lifetimes, the Howards bequeathed from their remaining estate a significant amount of money to the Foundation.

The ODF Board of Directors has earmarked One Million Dollars (\$1,000,000.00) of that money to be used as a matching fund for new endowments and for qualifying existing endowments. The earmarked funds have not been received yet, but as that process is being finalized, applications for the match are being taken on a first-come, first-served basis.

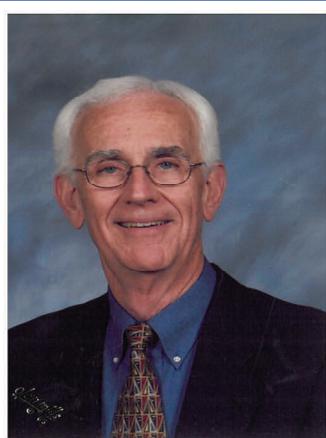
Once the funds are received by the Foundation, churches, missions and ministries of the Christian Church (Disciples of Christ) in Oklahoma will be eligible to receive matching funds for endowments on the basis of one dollar of match for every two dollars of gifts to new and existing endowments. Certain minimums and maximums as well as other terms and conditions apply.

This is a great opportunity for your church or mission to establish a perpetual and reliable stream of income for your work in God's kingdom. If you have an interest, please contact us and we will answer any questions. Links to documents outlining the terms and conditions of the program and the required details of an application, as well as an endowment agreement template are available on our website at <http://okdfd.org> — click

**Million-Dollar Matching Program** link on the home page.

### New Endowment Fund Named After Former Foundation Executive Director Kyle Maxwell

**D**uring their April 28, 2015 meeting, the ODF Board of Directors approved a new endowment fund in honor of former Foundation Executive Director Kyle Maxwell. Funds for the endowment were graciously given anonymously with the intent of establishing a matching fund endowment. The new Kyle Maxwell Matching Endowment Fund, over time, will generate earnings to provide matching monies for newly established named endowments. Rev. Dr. Kyle Maxwell served as ODF Executive Director for over ten years and is currently the Foundation's Minister of Faith & Giving. You can help grow this fund by making a gift online and designating your gift for the Kyle Maxwell Matching Endowment: <http://okdfd.org>.



Rev. Dr. Kyle Maxwell



Mark your calendars!

## For the Love of All

**Philanthropy, Explored:**

Date: Saturday, October 17, 2015

Location: TBA

Learn from guest speaker Lesly Bosch Annen, (Nazareth, TX) how philanthropy is defined as a desire to benefit humanity: to improve the material, social and spiritual welfare of humanity, especially through charitable activities.

We Make a Living  
By What We Get, But We  
Make a Life  
By What We Give

—Winston Churchill

Please help! We have very few current email addresses in our database. We would like to keep you more informed via an occasional email. Please go to our website at [www.okdfd.org](http://www.okdfd.org) and register your updated contact information. To unsubscribe, please email your name to Julie Bowers at [jabowers@okdfd.org](mailto:jabowers@okdfd.org).



**Saturday, June 13, 2015 ~ 9:00 am-1:00 pm**  
**First Christian Church**  
**201 East 2nd Street ~ Edmond, OK**

Oklahoma Disciples Foundation presents:

Deborah Cox - Managing Director, Wealth Advisor  
J.P. Morgan Private Bank - Dallas, TX

Christin Mugg Adkins, Attorney at Law  
Christin Mugg Adkins & Associates, PLLC - Edmond, OK

Eric S. Gray, Executive Director  
Oklahoma Disciples Foundation

Registration is open to all. There is no cost to attend; morning coffee and lunch will be provided. Register online by June 10: <http://okdfd.org>

**Seminar Schedule:**

9:00 - 9:30	Registration, coffee, welcome
9:30 - 10:45	Estate planning program
10:45 - 11:00	Break
11:00 - 12:00	Charitable giving
12:00	Lunch
12:00 - 1:00	Foundation presentation

## Gift Legacy Service Provides Information/Options

ODF has been working with Crescendo Interactive, Inc. via a Gift Legacy service to provide new features for its website ([www.okdfd.org](http://www.okdfd.org)) as well as new marketing materials. A "Planned Giving" link will highlight donor stories, current news from Washington, finance news, and articles from *Savvy Living* (written by Oklahoma author Jim Miller, a regular contributor to the NBC Today Show). This new link will also provide extensive information and examples on gift options, personal planning, bequests/bequest language, and a variety of plug-in calculators to see which gift option provides the greatest tax benefit and future income potential. A "Wills Planner" window allows individuals to create a personal account to prepare and update an estate plan. The information is privately stored on an encrypted server allowing it to be updated as needed with the proper account and password. The plan can be printed at home and shared with family members, beneficiaries, or a personal private estate attorney. It allows for a single, safe, secure place in which to document and update important information and specific wishes. We encourage you to go to our website often and take full advantage of this service. We would also be happy to sit down with you and discuss any of the information with you or answer any questions.

*May we have your email address?*



**Update your contact info!**

**Check out our website at <http://okdfd.org> and update your contact information. Look for the icon shown here. Click and fill in the blanks. It will only take a minute. Thank you so much!**

301 NW 36th Street  
Oklahoma City, OK 73118  
Phone/FAX: 405.525.6530  
[www.okdfd.org](http://www.okdfd.org)

Mail this form and check to the Foundation address, or gifts may be made online through our website. Thank You!

My gift is given in (honor/memory) of:  
Name: \_\_\_\_\_  
circle one

Please contact us if you are interested in establishing a permanent endowment to benefit a heartfelt cause.

*I/We Wish to Make a Gift to:*

*Oklahoma Disciples Foundation, Inc.*

Name: \_\_\_\_\_ Please Invest my gift in:  
Address: \_\_\_\_\_ Disciple Club: \$ \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Endowment: \$ \_\_\_\_\_  
 Yes! Please send my gift acknowledgement via email. Name of Fund: \_\_\_\_\_

My email address is: \_\_\_\_\_

American Express  
 Discover Card Number Exp. Date Security Code  
 MasterCard Name on Card  
 Visa Phone #

\*\*Gifts to Oklahoma Disciples Foundation are tax-deductible as allowed by law. Gifts may be made to a specific Endowment fund or to Disciple Club. A list of funds is available at [www.okdfd.org](http://www.okdfd.org).